SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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Form 4 Transactions Reported

	or Section 30(h) of the Investment Company Act of 1940					
1. Name and Address of Reporting Person [*] <u>HERSHEY TRUST CO</u>	2. Issuer Name and Ticker or Trading Symbol <u>HERSHEY CO</u> [HSY]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify				
(Last) (First) (Middle) 100 MANSION ROAD EAST P.O. BOX 445	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2012	below) below)				
P.O. BOA 445	4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Chec Line)					
(Street)		X Form filed by One Reporting Person				
HERSHEY PA 17033		Form filed by More than One Reporting Person				
(City) (State) (Zip)						

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr.	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership
		(MOITH/Day/Teal)	6)	Amount	(A) or (D)	Price	Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock, \$1.00 par value	12/14/2012		G ⁽¹⁾	100	A	\$0 ⁽²⁾	12,513,621	I	By Milton Hershey School Trust ⁽³⁾
Common Stock, \$1.00 par value							389,000	D ⁽⁴⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

			(e.g.,	puts, can	3, 110	inan	is, option.	5, CONVEN	uble Set	Junitesj				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Deriv Secu Acqu (A) o Disp of (D	osed) r. 3, 4	Expiration Date (Month/Day/Year) sed 3, 4		te of Securities		Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Class B Common Stock, \$1.00 par value ⁽⁵⁾	\$72.22 ⁽⁶⁾						(5)	(5)	Common Stock, \$1.00 par value	60,612,012		60,612,012	I	By Milton Hershey School Trust ⁽³⁾

Explanation of Responses:

1. Received as a donation to the Milton Hershey School Trust

2. No compensation was given to the donor for the receipt of shares. Valuation price at the date of donation was \$74.00. (The average of the high and low market price on the day of donation).

3. The reporting person is the trustee of Milton Hershey School Trust.

4. The reporting person is wholly owned by the Milton Hershey School Trust.

5. All shares of Class B common stock, \$1.00 par value, are convertible share-for-share into common stock, \$1.00 par value, at any time, and without payment other than for the fact of conversion. There is no expiration date.

6. Conversion price is the current market price (\$72.22 represents the closing price on 12/31/2012).

<u>/s/ Eric Henry, President,</u> <u>Hershey Trust Company</u>

02/12/2013

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.